



# DIPLOMAS IN FINANCIAL TRADING

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# Samuel & Co



# LEVEL 5

Our Level 5 Advanced Diploma in Financial Trading is taught over 12 weeks and covers various topics essential to building excellent foundational knowledge in the financial markets.

- Ofqual regulated and sits on the RQF
- Equivalent level to a foundation degree
- Portfolio submissions (no exams)
- 3 months practical trading experience
- Access to a \$25,000 virtual funded trading account with earning potential through 50:50 payouts
- 100% online via live webinars or our flexible pre-recorded webinars which can be completed over a 12 month period
- CPD accredited (270 points)
- Upskill programme to provide you with relevant job opportunities upon completion

## NEXT ENROLMENT DATES

**Level 5: 29th July - 18th October**





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# LEVEL 7

Our Level 7 Diploma in Applied Financial Trading is currently the highest level of qualification Samuel and Co Trading offers which is the equivalent level to a Masters degree. Taught over 6 weeks we aim to provide individuals with an in depth knowledge of how financial markets function, trading psychology, algorithms and more!

- An Ofqual regulated qualification and sits on the RQF
- All assessments are completed via portfolio submissions (no exams)
- Can be completed remotely or our highly flexible option
- Extra time after teaching ends to complete assignments



## NEXT ENROLMENT DATES


**Level 7: 4th November- 13th December**





# PROGRAMME TOPICS

This list gives an idea of some of the topics covered across the two diplomas but is not a full list:

- Derivatives
  - Markets operations
  - Economics
  - Central bank policy Economic management
  - Technical analysis
  - Bonds
  - Yield Curves
  - Foreign Exchange
  - Commodities
  - STIRS
  - Indices
  - Equities
  - Journaling
  - Trading
  - Trading Psychology
  - Market Analysis
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Samuel&Co

# UPSKILL PROGRAMME

“Let’s accelerate  
your career in  
Financial Services”



## ABOUT US

## PROCESS

We are an education company that upskills individuals looking to break into the financial services industry through our accredited Level 5 and Level 7 Diplomas in Financial Trading.

### Diplomas in Financial Trading:

- ✓ Ofqual regulated and industry recognised
- ✓ Offers 270 CPD points
- ✓ Access to a funded account
- ✓ Gain relevant work experience

Covering a wide range of topics: Derivatives, Economics, Technical analysis, Bonds, Commodities, FX, Equities, Indices, Mindset analysis, as well as applying that knowledge on a virtual account in live market conditions.

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### COMPLETE ONE OF OUR DIPLOMAS

This can be our Level 5 or Level 7 Diploma either fully online or you can attend the live training remotely and gain your certification.

02

### ADDED TO OUR ROLE SHORTLIST

Once you are certified, we work with you to source exciting and relevant roles with one of our partnered firms in the industry.

03

### SECURE A ROLE IN THE INDUSTRY

Our aim is to help you secure a role and accelerate your career in the industry you are most passionate about!



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# SUCCESS STORY

Nick, formally a tree surgeon successfully completed our Level 5 Diploma in 2023 and managed to secure a role as a **Trainee Wealth Manager** through our partnership with a fast growing asset management firm with \$1.6 billion of assets under management.

*"The teaching was absolutely fantastic. I had two very knowledgeable tutors who went above and beyond to ensure that we never got stuck and helped us progress through the course."*

Nick, Trainee Wealth Manager

## Additional Student feedback

Brenden - *"This course gives a great foundation to the Futures market along with many of the different derivatives markets. My understanding of other markets has dramatically improved and will be a great tool going forward."*

Ryan - *"What I enjoyed about the course was I was able to expand my knowledge in the field whilst meeting and talking with like minded people and being able to learn through talking and interacting with other traders on the course too."*

# FLEXIBLE STUDY OPTIONS



We offer two main study options for the Level 5 and Level 7 Diplomas both are 100% online. Option 1 is our live webinar option which is taught live with one of our experienced tutors. The more flexible option is via our pre-recorded webinars which can be completed around your busy schedule! This option offers the following flexibility:

- Can be completed between 3 - 12 months
- Can be completed in your own time whether that's during the evenings or weekends
- Monthly catch up support sessions to discuss student progress, ask questions as well as discuss topics
- Many of the same benefits as completing the live version





# COST AND PAYMENT OPTIONS

*12 month payment plans available*

	Full Price	Monthly cost (12 month payment plan) from	Live Teaching duration
Level 5 Advanced Diploma in Financial Trading	£3,200 (+VAT)	£267 + VAT	12 weeks
Level 7 Diploma in Applied Financial Trading	£3,500 (+VAT)	£292 + VAT	6 weeks
Both	£6,700 (+VAT)	£559 + VAT	18 weeks

## How does our payment plan work?

This breaks down the total cost of the course into more bitesize amounts allowing students to reserve their place on the course without having to pay the full amount straight away. Please enquire for more information for the payment plans we currently offer. All options are interest free.





# TESTIMONIALS



Both teaching and support was amazing whenever we needed help on anything we would have the answer straight away. but also the atmosphere in the office was great we could all have a chat and a joke around. Met some really nice people.



I'm very grateful that I got the opportunity to do this course as there isn't anything like this out there. The team at Samuel and co was very helpful and this diploma allowed me to find work in the finance sector.



The additional help besides the classes was extraordinary and I have never experienced it before at other teaching institutions. The teachers' knowledge was excellent and they were always happy to explain things again and again if something was not clear.

I hope that I can complete the level 7 as well, because this was my most positive learning experience ever.





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## FEEL FREE TO CONTACT US



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